

Cost Segregation Estimate Request



For a complimentary Cost Segregation Estimate please complete the following form and email all necessary information to jim@morriscostseg.com

CPA Info:

Name:

Phone:

Email:

Owner / Client Information:

* Owner's Name:

Email:

Fax:

* Contact:

Phone:

Mailing Address (if different):

Entity Name (Holding Company):

Property Information:

* Property Name:

* Description:

* Lot Size or Acreage:

Building Usage:

Building Sq Footage:

No. of Floors:

Tenants:

Yes

No

Property Physical Address:

City:

State:

Zip:

* Was the Building BUILT, PURCHASED OR REMODELED?:

Built:

Purchased:

Remodeled:

* Build Cost:

* Purchase Cost:

* Land Value at Purchase:

* Date Building purchased or final construction completed and placed in service:

Required Documents: (Please email)

*Tax Depreciation Schedules (if any filed)

*If NEW BUILD provide Contractors Final AIA Payment Application

*If NEW PURCHASE provide Closing Statement, Recent Appraisal & Land Value

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